Scholar Green and Woodcocks' Well

Future demand for early years childcare places and out of school childcare places will in all probability be met by existing provision and forthcoming new provision over the five years - moving toward 2027.

Summary Conclusion

| Theme | Status | Supporting Evidence | | | | |
|--|-----------|---|--|--|--|--|
| Is there an estimated additional forthcoming demand – up to 2027 – for 0-4 years early years childcare places in the Scholar Green and Woodcocks' Well Schools Planning Area? | No | Local Authority calculations indicate that 1 fewer early years childcare place for 0-4 years would be required to maintain the 2022 sufficiency ratio. Local Authority calculations indicate that 2 | | | | |
| Is there an estimated additional forthcoming demand – up to 2027 – for 0-4 years out of school childcare places in the Scholar Green and Woodcocks' Well Schools Planning Area? | No | Local Authority calculations indicate that 2 fewer out of school childcare place (including actual school-based) for 5-11 year olds would be required to maintain the 2022 sufficiency ratio. | | | | |
| Are there any childcare providers with an evident intention (in summer 2022) to expand located in the Scholar Green and Woodcocks' | | Type of Percentage of providers with intention to increase capacity Early Years Childcare 0 Combined number of additional places | | | | |
| Well Planning Area? | No | Provider/Setting Out of School Childcare 0 n/a Provider Registered | | | | |
| | | Childminder 0 n/a | | | | |
| In terms of occupancy, what is | | 20% of the relevant providers stated that | | | | |
| there a greater incidence of? | | they had seen a waiting increase in size | | | | |
| a) Waiting Lists | Waiting \ | since summer 2021 | | | | |
| b) Vacancies | Lists/ | None of the relevant providers stated that they | | | | |
| among childcare providers located in the Scholars Green Planning Area in summer 2022? | Vacancies | had seen a waiting list decrease in size since summer 2021 | | | | |
| Is sustainability of existing childcare providers a risk factor in the Scholars Green Schools Planning Area as of summer 2022. (with 'risk' being denoted as greater than 30% of childcare providers stating they had sustainability concerns in summer 2022). | Yes | 40% of early years childcare providers/settings situated in the Scholar Green and Woodcocks' Well Schools Planning Area stated that they were experiencing ongoing sustainability issues as a result of COVID-19 – and one repeated theme was: recruitment of staff creating sustainability challenges. | | | | |
| Are there any evident plans by the Local Authority to develop new school places in the Scholar Green and Woodcocks' WellSchools Planning Area – as of summer 2022? | No | | | | | |

The Scholar Green and Woodcocks' Well Schools Planning Area is located in the central east area of the Cheshire East locality.

There is one new housing development planned for construction and eventual occupation up to 2027, which will yield approximately 31 new dwellings within the Scholar Green and Woodcocks' Well locality. Source: Cheshire East Council 2022

<u>Table 1 - resident number of children/young people and the potential additional population</u> <u>up to 2027 created by new housing developments</u> Source: Office of National Statistics 2021

| Relevant School Planning Area wards = Odd Rode ward | Number of resident children/young people in Schools Planning Area in 2020 | The ONS 2021 forecast percentage increase in cohort population by 2027 | Potential future <u>additional</u> population by 2027 for Schools Planning Area - by school cohort - when the new forthcoming 31 dwellings are factored-in – aligned to Cheshire East Council new yield formulas: For 0-4 years = 13 children per 100 dwelling For 5-11 years = 19 children per 100 dwelling For 12-18 years = 15 children per 100 dwelling | | Estimated population at 2027 (ONS forecast + yield from new dwellings) | Population increase / decrease 2020 to 2027 |
|---|--|--|--|-----|--|--|
| 0-4 years | 206 | No change | For: | +4 | 339 | -6 |
| 3-4 years | 139 | -6.9% | 0-4 years | '- | 333 | (-1.7%) |
| Total 0-4 years | 345 | | | | | |
| 5-7 years | 222 | -5.8% | For: | +6 | 503 | -7 |
| 8-11 years | 288 | No change | 5-11 years | +0 | 303 | (-1.3%) |
| Total 5-11 years | 510 | | • | • | | |
| 12-18 years | 516 | +5% | For: 12-18 years | +5 | 547 | +31 +5.8% |
| Total 0-18 years | 1,371 | <0.5% | | +15 | 1,389 | +18 (-1.3%) |

Supply and Provision dynamics

Providers located in the Scholar Green Schools Planning Area

The following early years childcare setting/provider is located in the Schools Planning Area

- Scholar Green Primary School Nursery
- Adventure Clubs Pre-School

These two providers accounts for a total of 51 registered places.

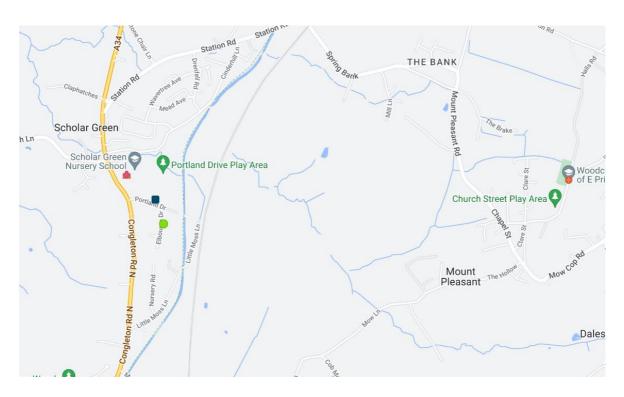
The following out of school childcare providers are located in the Schools Planning Area

- Scholar Green Primary School After School Club, Breakfast Club and After School Club
- Woodcocks' Well CofE Primary School After School Club and Breakfast Club

These three providers accounts for a total of 138 registered places.

Additionally, one **registered childminder** is resident in the Schools Planning Area and this individual accounts for a combined total of 12 registered places.

Image A below indicates the location and relative size of forthcoming new housing developments in relation to the current provision of early years and childcare situated in this geographical area



<u>Key – childcare types and size / approved and under construction new housing developments and size</u>

| Academy Nursery | | 0-20 places | Denotes development | Development Size | Denotes development | Development Size |
|----------------------------------|----------|-------------------|---------------------|--------------------------|---------------------|------------------------|
| Day Nursery | P | 21-30 places | | 0-99 new | | 200-499 new |
| Maintained or Independent School | Δ | 31-40 places | | dwellings | | dwellings |
| Out of School Club | 令 | 41-50 places | | 100-199 new dwellings | | 500 new dwellings + |
| Pre-School Playgroup | ₿ | 51-75 places | | | | |
| State Funded Nursery | ♦ | 76-100 places | | | | |
| Childminder | | 101-200 places | | | | |
| | | 0-5 places | | | | |
| | | 6-10 places | | | | |
| | | 11-15 places | | | | |

Feedback from a summer 2022 consultation with early years and childcare providers that are situated in the Schools Planning Area is outlined below on pages 4-10.

Occupancy Dynamics in summer 2022

<u>Table 2 - the incidence of: (a) waiting lists and (b) vacant places at Scholars Green Schools</u>
<u>Planning Area-based providers in summer 2022</u>

| Type of Provider | Percentage stating they had a waiting list in summer 2022 | Percentage stating they had vacant places in summer 2022 |
|--|---|--|
| Early Years Childcare Provider/Setting | 25% | 25% |
| Out of School Childcare Provider | n/a | 100% |
| Registered Childminder | 0 | 0 |

- 0 of all relevant providers stated that they had seen a waiting list decrease in size since summer 2021
- 20% of all relevant providers stated that they had seen a waiting increase in size since summer 2021
- For Scholars Green Schools Planning Area-based early years childcare providers/settings, the age group that accounted for the highest incidence of vacant places was 3 years

Ultimately, aligned to the period: May 2021 – May 2022:

- 0 of Scholars Green Schools Planning Area-based childcare providers stated:
 Our occupancy has decreased
- 50% of Scholars Green Schools Planning Area-based childcare providers stated: Our occupancy has *increased*

Fees

<u>Table 3 - average fees charged by Scholars Green Schools Planning Area-based childcare providers</u>

| Type of Provider | Average hourly fee | Average sessional fee |
|--|--------------------|-----------------------|
| Early Years Childcare Provider/Setting | £3.99 | |
| After School Club | | £8.50 |
| Registered Childminder | n/a | |

Hours

<u>Table 4 - average opening and closing times for childcare providers located in the Scholars</u> Green Schools Planning Area

| Type of Provider | <u> </u> | Average |
|--|--------------------|-------------------|
| | opening/start time | close/finish time |
| Early Years Childcare Provider/Setting | 07:30 | 17:00 |
| After School Club | 15:00 | 17:00 |
| Registered Childminder | 07:30 | 17:00 |

Demand

Table 5 presents:

- (a) an indication of the existing level of sufficiency in the Scholars Green Schools
 Planning Area-based aligned to the three types of formal childcare provision:
 1/ early years childcare settings; 2/ registered childminders and; 3/ out of school childcare providers
- (b) an indication about the extent to which forthcoming new housing developments (see Table 1) will alter the sufficiency landscape once all planned developments and new houses are constructed and occupied

<u>Table 5 - assessment of how new housing developments will change numbers of resident</u> children and potential demand for childcare

| Age Cohort | Existing number of childcare places in the Schools Planning Area in summer 2022 | | Population of cohort wards in locality in 2022 | Childcare places available per child | Estimated population 2027 | Estimated demand for places 2027 |
|------------|---|-----|--|---|---------------------------|--|
| 0-4 years | Number of places with: (a) Early years childcare providers | 51 | 345 | For early years childcare providers = 0.148 | 339 | 50 (-1) |
| | (b) Registered childminders | 12 | | For registered childminders = | | 12 (0) |
| | Total Reg. Supply | 63 | | 0.034 | | 62 (-1) |
| 5-11 years | Number of places with: (a) Out of school childcare providers (inc. actual school- based) | 138 | 510 | For out of school childcare providers = 0.27 | 503 | 136 (-2) |
| | (b) Registered childminders | 12 | | For registered childminders = | | 12 (0) |
| | Total Reg. Supply | 150 | | 0.023 | | 148 (-2) |

Table 5 indicates that 3 fewer childcare place(s) may be required by 2027:

- 1 fewer new early years childcare places for 0-4 years would be required to maintain the 2022 sufficiency ratio.
- 2 fewer out of school childcare places for (including actual school-based) 5-11 year olds would be required to maintain the 2022 sufficiency ratio.

It can be noted that the childcare providers located in the Scholars Green Schools Planning Area did not have, in summer 2022, an intention to develop new provision in the forthcoming two years.

Funded Childcare

<u>Table 7 - Dynamics of provision in the Scholars Green Schools Planning Area in summer 2022 as outlined by responding settings/childminders</u>

| Type of Responding Provider | Number of free entitlement for 2 year olds offered in Schools Planning Area | Evident number of vacant places in summer 2022 | Number of universal 15 hours free entitlement for 3&4 year olds offered in Planning Area | Evident number of vacant place in summer 2022 | Number of 30 hours childcare offer places for 3&4 year olds offered in Planning Area | Evident number of vacant place in summer 2022 |
|---|---|--|--|---|--|---|
| Early Years Childcare Provider/Settings | 3 | 1 | 56 | 4 | 58 | 3 |
| Registered Childminders | 1 | 0 | 1 | 0 | 3 | 0 |

<u>Table 8 - assessments of how much higher or lower each type of relevant provider</u> envisaged the demand for 15 hours free entitlement for 3&4 year old places would be, in summer 2023

| Type of Provider | % stating significantly higher | % stating higher – but not significantly | % stating About the Same | % stating lower – but not significantly | % stating significantly lower | % stating Don't Know |
|--|--------------------------------|--|--------------------------------|--|-------------------------------|-------------------------|
| Early Years Childcare Provider/Settings | 0 | 25% | 50% | 25% | 0 | 0 |
| Registered Childminders | 0 | 0 | 100% | 0 | 0 | 0 |

<u>Table 9 - assessments of how much higher or lower each type of relevant provider</u> <u>envisaged the demand for free entitlement for 2 year old places would be, in summer 2023</u>

| Type of Provider | % stating significantly higher | % stating higher – but not significantly | % stating About the Same | % stating lower – but not significantly | % stating significantly lower | % stating Don't Know |
|--|--------------------------------|--|--------------------------------|--|-------------------------------------|-------------------------|
| Early Years Childcare Provider/Settings | 0 | 50% | 50% | 0 | 0 | 0 |
| Registered Childminders | 0 | 0 | 100% | 0 | 0 | 0 |

<u>Table 10 - assessments of how much higher or lower each type of relevant provider</u> envisaged the demand for 30 hours childcare places would be, in summer 2023

| Type of Provider | % stating significantly higher | % stating higher – but not significantly | % stating About the Same | % stating lower – but not significantly | % stating significantly lower | % stating Don't Know |
|--|--------------------------------|--|--------------------------|--|-------------------------------|-------------------------|
| Early Years Childcare Provider/Settings | 0 | 25% | 50% | 25% | 0 | 0 |
| Registered Childminders | 0 | 0 | 100% | 0 | 0 | 0 |

Workforce, Recruitment and Retention

<u>Table 11 - fundamental workforce details among setting-based providers in the Scholar</u> Green and Woodcocks' Well Schools Planning Area in summer 2022

| Type of Provider | Average number of staff employed at settings in the Scholar Green and Woodcocks' Well Planning Area | Percentage of settings stating that they had staff leave in the past 12 months | Percentage of settings stating that they were currently experiencing problems with recruitment and/or retention | Percentage of settings stating that they had training needs or gaps |
|--|--|--|---|---|
| Early Years Childcare Provider/Setting | 5 | 25% | 0 | 50% |
| Out of School Childcare Provider | 6 | 0 | 0 | 0% |

Repeated stated reasons for staff leaving settings included:

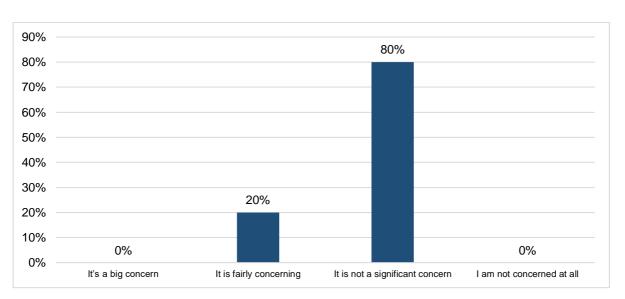
- Staff deciding to work in a different sector
- Mental health challenges

Stated training gaps/needs were:

- SEND themed
- Safeguarding

0 responding registered childminders stated that they had a training gap/need.

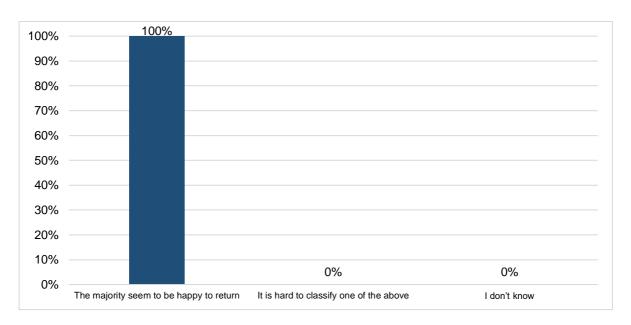
<u>Image B - level of concern that setting-based childcare providers had about the theme of workforce recruitment and retention, including for the forthcoming period:</u>
<u>summer 2022 – summer 2023</u>



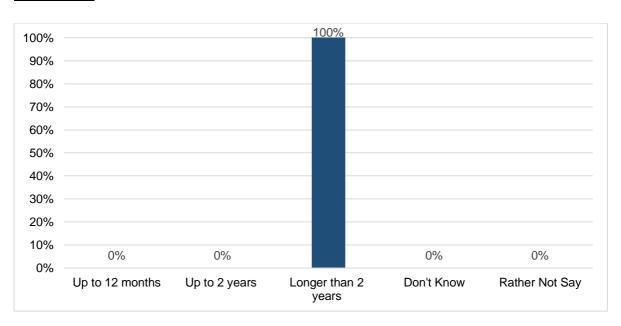
Sustainability

40% of early years childcare providers/settings and out of school childcare providers situated in the Scholars Green Schools Planning Area stated that they were experiencing *ongoing* sustainability issues as a result of COVID-19 – and the one repeated theme was: recruitment of staff creating sustainability challenges.

Image C - how parents/families were continuing to feel in terms of their child(ren) (re)attending childcare, according to Scholars Schools Planning Area-based childcare providers



<u>Image D - length of time childcare providers stated that they expected to be providing</u> childcare for



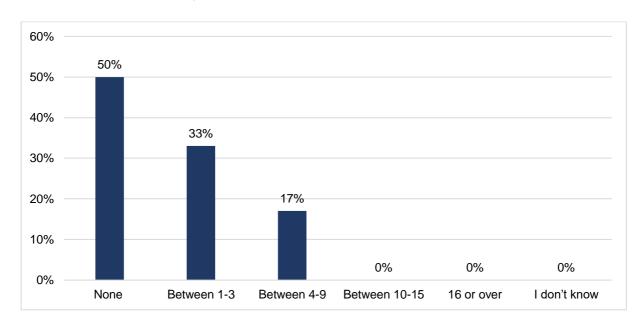
SEND

80% of setting-based early years childcare and out of school childcare providers stated that they had at least one team member with a SEND-themed qualification.

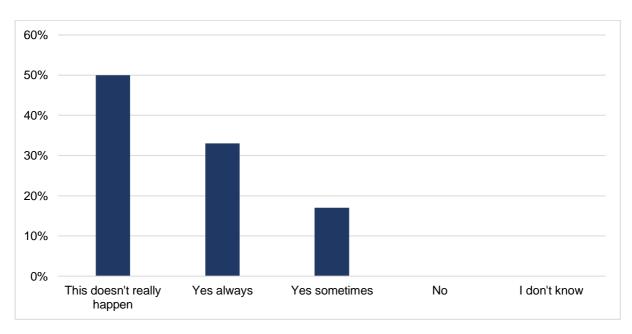
Repeated examples of qualifications stated were:

- A trained SENCO
- Staff member(s) with Autism training/qualification

<u>Image E - Numbers of enquiries that responding childcare providers stated that they received in each calendar year from a carer of a child with SEND</u>



<u>Image F - frequency with which childcare providers stated that they refer a family to another childcare provider if they cannot not take a SEND child for any reason</u>



40% of Scholars Green Schools Planning Area-based early years childcare settings/providers and out of school childcare providers stated that they were still noticing some ongoing effects of COVID-19 on the development, behavior or demeanor of certain children.

Correspondingly, 60% of Scholars Green Planning Area-based registered childminders stated that they were still noticing some ongoing effects of COVID-19 on the development, behavior or demeanor of certain children.

Ultimately, all setting-based (early years and out of school) childcare providers were requested to state, on a scale of 1 - 10, how **confident** they thought they were as a whole setting in supporting children/young people with SEND:

The average rating provided by early years childcare providers/settings was 8.25/10 – and thus it can be assumed that approximately 82% of early years providers are accessible to children with SEND in the Scholars Green Schools Planning Area.

The average rating provided by out of school childcare providers/settings was 10/10.

Additionally, the average rating provided by registered childminders was 7/10 – and thus it can be assumed that approximately 70% of childminders are accessible to children with SEND in the Scholars Green Schools Planning Area.

Role of Cheshire East Council

Finally, all childcare providers were invited to state the types of further and continued support that they would appreciate from the local authority. The most frequent requests were:

- 1. Funding for building works and resources
- 2. Training offered in the evenings and at weekends
- 3. Increased support for SEND and faster face to face SEND referral visits
- 4. Support with meeting the needs of SEND children

Perspective of Parents and Carers resident in the Scholars Green Schools Planning Area

Background of respondents

2% of the respondents to the summer 2022 Cheshire East Council Childcare Parental Demand survey were resident in the Scholars Green Schools Planning Area.

All responding parents and carers across all of the Schools Planning Areas were invited to state what term best described their current circumstances aligned to their **employment status**. The most frequent stated circumstance of responding parents was in full-time employment/self-employment (30 hours + per week) (33%), followed in frequency by part-time employment/self-employment (less than 30 hours per week) (22%).

All responding parents and carers responding from the Scholars Green Schools Planning Area were invited to state their annual family income bracket (before tax).

Table 12 - Incidence of gross household income per year (before deductions/tax)

| Annual household income | Percentage of relevant responding Scholars Green locality parents/carers | Most frequently stated type of formal childcare accessed during term-time |
|-------------------------|--|---|
| Up to £16,190 | 0 | n/a |
| £16,190 - £29,999 | 11% | n/a |
| £30,000 - £54,999 | 11% | Day Nursery |
| £55,000 - £99,999 | 22% | Day Nursery |
| £100,000 or above | 11% | Day Nursery |
| I don't know | 11% | n/a |
| I would rather not say | 0 | n/a |
| Did not say | 34% | Day Nursery |

Feedback from carers of children and young people with SEND

0 responding parents, i.e. carers, who were resident in the Scholars Green Schools Planning Area stated that they were caring for/raising at least one child with SEND or a long-term illness.

Usage of Formal and Informal Childcare

<u>Table 13 - Most frequent type(s) of formal childcare evidently accessed within the Scholars Green Schools Planning Area</u>

| Schools Planning Area | Most frequent type of formal childcare evidently accessed by responding parents | Second most frequent type of formal childcare evidently accessed by responding parents | Third most frequent type of formal childcare evidently accessed by responding parents |
|-----------------------|--|---|---|
| Scholars Green | Day Nursery (55%) | Pre-School/ Playgroup (33%) | After School Club (11%) |

The type of *informal* childcare responding parents/carers had evidently used for any of the children in their household at some point in 2022, was just me and/or a partner (77%) followed in frequency by grandparents (56%).

- 0 responding parents from the Scholars Green Schools Planning Area stated that they were: **accessing formal childcare only**
- 50% responding parents from the Scholars Green Schools Planning Area stated that they were: **accessing informal childcare only**
- 50% of responding parents from the Scholars Green Schools Planning Area stated that they were: **accessing formal and informal childcare**

<u>Table 14 - Average number of hours (relevant) responding parents stated that they were accessing **formal** childcare for on a typical weekday in 2022 during term-time</u>

| Schools Planning Area | Average number of hours on a typical week day formal childcare was being accessed for – by relevant parents, during term time | Most frequent number of hours on a typical week day formal childcare was being accessed for – by relevant parents, during term time |
|-----------------------|---|---|
| Scholars Green | 6 hours 15 minutes | 9 |

<u>Table 15 - Weekdays which responding parents were evidently most frequently accessing formal childcare during: (a) school term-times and; (b) school holiday-times</u>

| Schools Planning Area | Most frequent weekday – during term-times | Most frequent weekday – during holiday times |
|-----------------------|---|--|
| Scholars Green | Tuesday | Friday |

<u>Table 16 - Average monthly amounts that relevant responding parents spent on formal childcare during: (a) term-time and: (b) school holiday-times</u>

| Schools Planning Area | Average monthly expenditure on formal childcare – term-time | Average monthly expenditure on formal childcare – holiday-time |
|-----------------------|---|--|
| Scholars Green | £273.75 | £398.00 |

All responding parents and carers were invited to state any types of *formal* childcare that they would like to access in the near future, which they were not accessing in summer 2022?:

Funded Childcare

11% of responding Scholars Green Schools Planning Area-resident, parents/carers stated that they had a child aged 2 years. 0 such parents/carers subsequently stated that they were currently accessing the free entitlement for 2 year olds.

Additionally, 70% of responding parents/carers stated that they had a child aged 3 and/or 4 years and 22% of such parents/carers subsequently stated that they were currently accessing the universal 15 hours free entitlement for 3 and 4 year olds. 10% of such parents/carers subsequently stated that they were currently accessing the extended 30 hours childcare offer, with all of these parents/carers stating that it was either very easy to organise or fairly straightforward to organise. Indeed one such parent was of the opinion that:

"30 hours should be allocated for the hours your child attends not the hours the setting is open".

Barriers to accessing childcare

All Scholars Green Schools Planning Area-resident parents were invited to state whether – at some point in time – they had experienced specific barriers to accessing childcare. However there was no incidence of any barriers being repeated or highlighted.

Cheshire East Family Information Service

All parents were invited to state whether they were aware of the existence of Cheshire East Family Information Service. For those who responded to this question: 45% stated that they were – and 55% stated that they were not, or did not provide a specific response either way.