Congleton Central

Summary Conclusion

Future demand for early years childcare places may not be met fully by the uptake of existing vacant places. Provision will need to be planned for an increase in demand for both out of school places and early years childcare places.

Theme	Status	Supporting E	vidence			
Is there an estimated additional	Otatus			ooto that 60		
forthcoming demand – up to 2027 – for 0-4 years early years childcare places in the Congleton Central Schools Planning Area?	Yes	Local Authority calculations indicate that 68 new early years childcare places for 0-4 years would be required to maintain the 2022 sufficiency ratio.				
Is there an estimated additional forthcoming demand – up to 2027 – for 0-4 years out of school childcare places in the Congleton Central Schools Planning Area?	Yes	Local Authority calculations indicate that 52 new out of school childcare places (including actual school-based) for 5-11 year olds would be required to maintain the 2022 sufficiency ratio.				
Are there any childcare providers with an evident intention (in summer 2022) to expand located in the Congleton Central Schools		Type of Provider	Percentage of providers with intention to increase capacity	Combined number of additional places		
Planning Area?	No	Early Years Childcare Provider/Setting	0	n/a		
		Out of School Childcare Provider	0	n/a		
		Registered Childminder	0	n/a		
In terms of occupancy, what is		70% of all releva	nt providers s	tated that		
there a greater incidence of?		they had seen a	-			
a) Waiting Lists	Waiting	since summer 2	•			
b) Vacancies	Lists	0% of all relevant	providers state	ed that they		
among childcare providers located	Vacancies	had seen a waitin summer 2021	g list decrease	in size since		
in the Congleton Central Planning Area in summer 2022?						
Is sustainability of existing		29% of early year	s childcare pro	viders/settings		
childcare providers a risk factor in		situated in the Co	•			
the Congleton Central Schools		Planning Area sta	ated that they w	rere		
Planning Area as of summer 2022.	Yes	experiencing ong	_	•		
(with 'risk' being denoted as greater than 30% of childcare providers stating they had		a result of COVID were:)-19 – and repe	ated themes		
sustainability concerns in summer 2022).		1. Recruitm	ent of staff crea	atina		
			oility challenges	_		
			till being below			
Are there any evident plans by the				-		
Local Authority to develop new		Al -				
school places in the Congleton		No)			
Central Schools Planning Area						
- as of summer 2022?						

The Congleton Central Schools Planning Area is situated in the central east area of the Cheshire East locality.

There are 13 new housing developments planned for construction and eventual occupation up to 2027, which will yield approximately 1,297 new dwellings within the Congleton Central locality. Source: Cheshire East Council 2022

<u>Table 1 - resident number of children/young people and the potential additional population</u> <u>up to 2027 created by new housing developments</u> Source: Office of National Statistics 2021

Relevant School Planning Area wards = Congleton West Congleton East	Number of resident children/young people in Schools Planning Area in 2020	The ONS 2021 forecast percentage increase in cohort population by 2027	Potential future <u>additional</u> population by 2027 for Schools Planning Area - by school cohort - when the new forthcoming 1,297 dwellings are factored-in – aligned to Cheshire East Council new yield formulas: For 0-4 years = 13 children per 100 dwelling For 5-11 years = 19 children per 100 dwelling For 12-18 years = 15 children per 100 dwelling		Estimated population at 2027 (ONS forecast + yield from new dwellings)	Population increase / decrease 2020 to 2027
0-4 years	821	No change	For:	+168	1,545	+127
3-4 years	597	-6.9%	0-4 years	+100	1,545	(+8.9%)
Total 0-4 years	1,418					
5-7 years	907	-5.8%	For:	+246	2,316	+195
8-11 years	1,214	No change	5-11 years	1240	2,510	(+9.1%)
Total 5-11 years	2,121					
12-18 years	2,010	+5%	For: 12-18 years	+194	2,304	+294 (+14.6%)
Total 0-18 years	5,549	<0.5%		+608	6,165	616 (+11.1%)

Supply and Provision dynamics

Providers located in the Congleton Central Schools Planning Area

The following early years childcare settings/providers are located in the Schools Planning Area

- Daintry Hall Day Nursery Limited
- Ladybugs and Slugs Forest School
- Footprints at Marton
- Cherubs & Imps Ltd
- High Hopes Nurseries Ltd
- Astbury Lane Nursery
- Kids Planet Day Nurseries Limited (Congleton)
- The Nursery
- Friendly Faces Nursery Limited

- The Nanny Barn Nursery
- Mossley Pre-School
- Stepping Stones Pre-School
- New Life Church Group Nursery
- Saint Mary's Catholic Primary School Nursery
- Marlfields Primary School Nursery

These fifteen providers account for a combined total of 721 registered places.

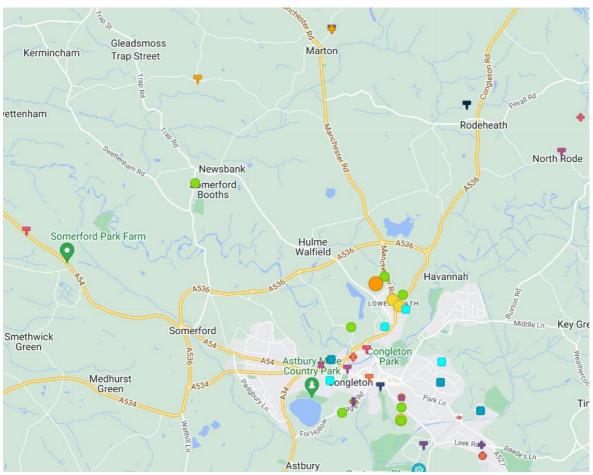
The following (school-based and non-school based) **out of school childcare providers** are located in the Schools Planning Area:

- Fabs at Mossley C Of E Primary School (Academy) After School Club
- M.A.S.K Mossley After School Club Limited
- Broad Leaf Forest Adventures Club
- Daven Primary School Breakfast Club
- Marlfields Primary School After School Club, Breakfast Club and Holiday Playscheme
- Marton and District CofE Aid Primary After School Club, Breakfast Club and Holiday Playscheme
- Mossley CofE Primary School After School Club, Breakfast Club and Holiday Playscheme
- Saint Mary's Catholic Primary School After School Club and Breakfast Club

These eight providers account for a combined total of 524 places.

Additionally, seven **registered childminders** are resident in the Schools Planning Area and they are accounting for a combined total of 49 registered places.

Image A below indicates <u>the location and relative size of forthcoming new housing</u> <u>developments in relation to the current provision of early years and childcare situated in this geographical area</u>



<u>Key – childcare types and size / approved and under construction new housing developments and size</u>

Academy Nursery	Ū	0-20 places	Denotes development	Development Size	Denotes development	Development Size
Day Nursery	P	21-30 places		0-99 new		200-499 new
Maintained or Independent School	Δ	31-40 places		dwellings		dwellings
Out of School Club	む	41-50 places		100-199 new dwellings		500 new dwellings +
Pre-School Playgroup	\$3	51-75 places				
State Funded Nursery	\$	76-100 places				
Childminder		101-200 places				
Officialities		0-5 places 6-10 places				
		11-15 places				

Feedback from a summer 2022 consultation with early years and childcare providers that are situated in the Schools Planning Area is outlined below on pages 5-12.

Occupancy Dynamics in summer 2022

<u>Table 2 - the incidence of: (a) waiting lists and (b) vacant places at Congleton Central Schools Planning Area-based providers in summer 2022</u>

Type of Provider	Percentage stating they had a waiting list in summer 2022	Percentage stating they had vacant places in summer 2022
Early Years Childcare Provider/Setting	50%	14%
Out of School Childcare Provider	n/a	100%
Registered Childminder	0	0

- 0 of all relevant providers stated that they had seen a waiting list decrease in size since summer 2021
- 70% of all relevant providers stated that they had seen a waiting increase in size since summer 2021
- For Congleton Central Schools Planning Area-based early years childcare providers/settings, the age group that accounted for the highest incidence of vacant places was 3 and 4 years

Ultimately, aligned to the period: May 2021 – May 2022:

- 10% of Congleton Central Schools Planning Area-based childcare providers stated: Our occupancy has *decreased*
- 74% of Congleton Central Schools Planning Area-based childcare providers stated:
 Our occupancy has *increased*

Fees

<u>Table 3 - average fees charged by types of registered Congleton Central Schools Planning</u> <u>Area-based childcare providers</u>

Type of Provider	Average hourly fee	Average sessional fee
Early Years Childcare Provider/Setting	£4.96	
Breakfast Club		£4.27
Registered Childminder	£4.53	

Hours

<u>Table 4 - average opening and closing times for types of registered childcare providers located in the Congleton Central Schools Planning Area</u>

Type of Provider	<u> </u>	Average close/finish time
Early Years Childcare Provider/Setting	07:55	16:42
After School Club	15:22	18:00
Registered Childminder	07:18	18:00

Demand

Table 5 presents:

- (a) an indication of the existing level of sufficiency in the Congleton Central Schools Planning Area-based aligned to the three types of formal childcare provision:1/ early years childcare settings; 2/ registered childminders and; 3/ out of school childcare providers.
- (b) an indication about the extent to which forthcoming new housing developments (see Table 1) will alter the sufficiency landscape once all planned developments and new houses are constructed and occupied.

<u>Table 5 - assessment of how new housing developments will change numbers of resident</u> children and potential demand for childcare

Age Cohort	Existing number of childcare places in the Schools Planning Area in summer 2022		Population of cohort wards in locality in 2022	Childcare places available per child	Estimated population 2027	Estimated demand for places 2027
0-4 years	Number of places with: (a) Early years childcare providers	721	1,418	For early years childcare providers = 0.508	1,545	785 (+64)
	(b) Registered childminders	49		For registered childminders =		53 (+4)
	Total Reg. Supply	770		0.0345		838 (+68)
5-11 years	Number of places with: (a) Out of school childcare providers (inc. actual school- based)	524	2,121	For out of school childcare providers = 0.247	2,316	572 (+48)
	(b) Registered childminders	49		For registered childminders =		53 (+4)
	Total Reg. Supply	573		0.023		625 (+52)

Table 5 indicates that 120 new childcare places may be required by 2027:

- 68 new early years childcare places for 0-4 years would be required to maintain the 2022 sufficiency ratio.
- 52 new out of school childcare places for 5-11 year olds would be required to maintain the 2022 sufficiency ratio.

It can be noted in Table 6 below that, as part of the response to the summer 2022 CSA structured interviews with childcare providers, 0 childcare providers/settings that are located in the Congleton Central Schools Planning Area stated an intention to develop new provision in the forthcoming two years.

<u>Table 6 - incidence of Congleton Central Schools Planning Area-based childcare providers</u> <u>having plans/intentions to increase their capacity over the forthcoming two years</u>

Type of Provider	Percentage of providers with intention to increase capacity	Combined number of additional places
Early Years Childcare Provider/Setting	0	n/a
Out of School Childcare Provider	0	n/a
Registered Childminder	0	n/a

Funded Childcare

<u>Table 7 - dynamics of provision in the Congleton Central Schools Planning Area in summer 2022 as outlined by responding settings/childminders</u>

Type of Responding Provider	Number of free entitlement for 2 year olds offered in Schools Planning Area	Evident number of vacant places in summer 2022	Number of universal 15 hours free entitlement for 3&4 year olds offered in Planning Area	Evident number of vacant place in summer 2022	Number of 30 hours childcare offer places for 3&4 year olds offered in Planning Area	Evident number of vacant place in summer 2022
Early Years Childcare Provider/Settings	68	1	183	13	213	5
Registered Childminders	4	0	4	0	2	0

Table 8 - assessments of how much higher or lower each type of relevant provider envisaged the demand for 15 hours free entitlement for 3&4 year old places would be, in summer 2023

Type of Provider	% stating significantly higher	% stating higher – but not significantly	% stating About the Same	% stating lower – but not significantly	% stating significantly lower	% stating Don't Know
Early Years Childcare Provider/Settings	14%	7%	57%	14%	0	7%
Registered Childminders	0	50%	0	0	0	50%

<u>Table 9 - assessments of how much higher or lower each type of relevant provider</u> envisaged the demand for free entitlement for 2 year old places would be, in summer 2023

Type of Provider	% stating significantly higher	% stating higher – but not significantly	% stating About the Same	% stating lower – but not significantly	% stating significantly lower	% stating Don't Know
Early Years Childcare Provider/Settings	8%	17%	67%	8%	0	0
Registered Childminders	0	50%	0	0	0	50%

<u>Table 10 - assessments of how much higher or lower each type of relevant provider envisaged the demand for 30 hours childcare places would be, in summer 2023</u>

Type of Provider	% stating significantly higher	% stating higher – but not significantly	% stating About the Same	% stating lower – but not significantly	% stating significantly lower	% stating Don't Know
Early Years Childcare Provider/Settings	15%	8%	54%	15%	0	8%
Registered Childminders	0	50%	0	0	0	50%

Workforce, Recruitment and Retention

<u>Table 11 - fundamental workforce details among setting-based providers in the Congleton</u> <u>Central Schools Planning Area in summer 2022</u>

Type of Provider	Average number of staff employed at settings in the Congleton Central Planning Area	Percentage of settings stating that they had staff leave in the past 12 months	Percentage of settings stating that they were currently experiencing problems with recruitment and/or retention	Percentage of settings stating that they had training needs or gaps
Early Years Childcare Provider/Setting	13	43%	43%	29%
Out of School Childcare Provider	10	67%	0	0

Repeated stated reasons for staff leaving settings included:

- Staff deciding to work in a different sector
- Wanted a role with more pay
- Wanted a role with less responsibility
- Wanted a role with more hours

Stated posts/positions that evidently were aligned to recruitment or retention challenges/difficulties *included*:

- Qualified to Level 3
- Apprenticeships
- Qualified to Level 2
- Room Leader

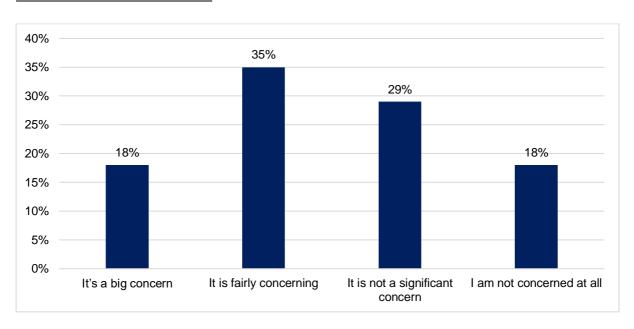
Stated training gaps/needs were:

- Safeguarding themed training
- Behaviour Management

Additionally, 50% of registered childminders stated that they had a training gap/need and these *included*:

- Safeguarding themed training
- Training that was accessible outside of 8am 6pm weekdays

Image B - level of concern that setting-based childcare providers had about the theme of workforce recruitment and retention, including for the forthcoming period: summer 2022 – summer 2023



Sustainability

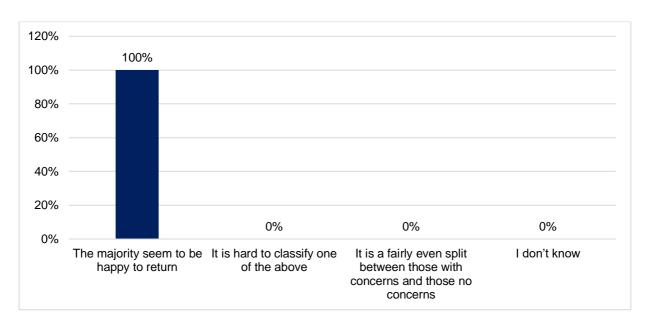
29% of early years childcare providers/settings situated in the Congleton Central Schools Planning Area stated that they were experiencing **ongoing** sustainability issues as a result of COVID-19 – and repeated themes were:

- 1. Recruitment of staff creating sustainability challenges
- 2. Income still being below optimum

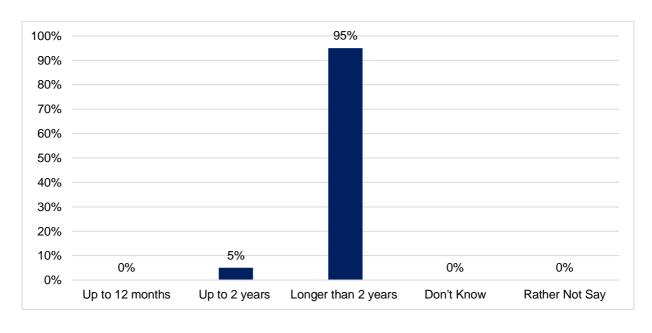
One out of school childcare providers situated in the Congleton Central Schools Planning Area stated that they were experiencing ongoing sustainability issues as a result of COVID-19, which was related to staff retention.

50% of registered childminders situated in the Congleton Central Schools Planning Area stated that they were experiencing ongoing sustainability issues as a result of COVID-19 – and the one repeated theme was: Incidence of parents still working from home – post COVID-19.

Image C - how parents/families were continuing to feel in terms of their child(ren) (re)attending childcare, according to Congleton Central Schools Planning Area-based childcare providers



<u>Image D - length of time childcare providers stated that they expected to be providing childcare for</u>



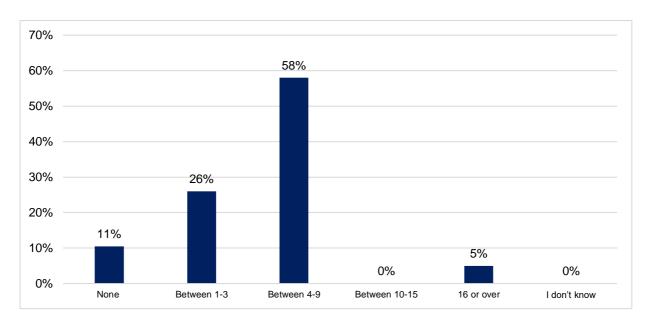
SEND

65% of setting-based early years childcare and out of school childcare providers stated that they had at least one team member with a SEND-themed qualification.

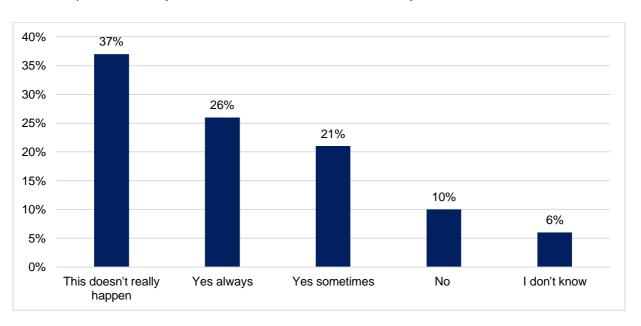
Repeated examples of qualifications stated were:

- General SEND qualification
- Level 3 SEND qualification
- A trained SENCO
- Staff member(s) with Autism training/qualification

Image E - Numbers of enquiries that responding childcare providers stated that they received in each calendar year from a carer of a child with SEND



<u>Image F - frequency with which childcare providers stated that they refer a family to another childcare provider if they cannot not take a SEND child for any reason</u>



59% of Congleton Central Schools Planning Area-based early years childcare settings/providers and out of school childcare providers stated that they were still noticing some ongoing effects of COVID-19 on the development, behavior or demeanor of certain children.

Correspondingly, 0 of Congleton Central Planning Area-based registered childminders stated that they were still noticing some ongoing effects of COVID-19 on the development, behavior or demeanor of certain children.

Ultimately, all setting-based (early years and out of school) childcare providers were requested to state, on a scale of 1 - 10, how **confident** they thought they were as a whole setting in supporting children/young people with SEND:

The average rating provided by early years childcare providers/setting was 8.3/10 – and thus it can be assumed that approximately 83% of early years providers are accessible to children with SEND in the Congleton Central Schools Planning Area.

The average rating provided by out of school childcare providers/setting was 8.7/10 – and thus it can be assumed that approximately 87% of out of school providers are accessible to children with SEND in the Congleton Central Schools Planning Area.

Additionally, the average rating provided by registered childminders was 8/10 – and thus it can be assumed that approximately 80% of childminders are accessible to children with SEND in the Congleton Central Schools Planning Area.

Role of Cheshire East Council

Finally, all childcare providers were invited to state the types of further and continued support that they would appreciate from the local authority. The three most frequent requests were:

- 1. Support with meeting the needs of SEND children
- 2. Continued information on the availability of grants (funding) including to support SEND support
- 3. Support to ensure (affordable) training can be facilitated at weekends

Perspective of Parents and Carers resident in the Congleton Central Schools Planning Area

Background of respondents

8% of the respondents to the summer 2022 Cheshire East Council Childcare Parental Demand survey were resident in the Congleton Central Schools Planning Area.

All responding parents and carers across all of the Schools Planning Areas were invited to state what term best described their current circumstances aligned to their **employment status**. The most frequent stated circumstance of responding parents was in full-time employment/self-employment (30 hours + per week) (35%), followed in frequency by part-time employment/self-employment (less than 30 hours per week) (32%).

All responding parents and carers responding from the Congleton Central Schools Planning Area were invited to state their annual family income bracket (before tax).

Table 12 - Incidence of gross household income per year (before deductions/tax)

Annual household income	Percentage of relevant responding Congleton Central locality parents/carers	Most frequently stated type of formal childcare accessed during term-time
Up to £16,190	18.5%	Pre-School/Playgroup
£16,190 - £29,999	7.5%	Breakfast Club
£30,000 - £54,999	18.5%	Day Nursery
£55,000 - £99,999	17%	Day Nursery
£100,000 or above	4%	Day Nursery
I don't know	7.5%	After School Club
I would rather not say	9%	n/a
Did not say	18.5%	n/a

Feedback from carers of children and young people with SEND

15% of responding parents, i.e. carers, who were resident in the Congleton Central Schools Planning Area stated that they were caring for/raising at least one child with SEND or a long-term illness. The most frequent SEND type stated was Autistic Spectrum Disorder followed in frequency by Speech, Language and Communication Needs.

These relevant respondents were invited to describe any particular issue(s) they have experienced as a carer of a child with SEND in accessing childcare – and the sole theme highlighted was: Setting unable to cater for my children's special needs or disabilities.

Usage of Formal and Informal Childcare

<u>Table 13 - Most frequent type(s) of formal childcare evidently accessed within the Congleton Central Schools Planning Area</u>

Schools Planning Area	Most frequent type of formal childcare evidently accessed by responding parents	Second most frequent type of formal childcare evidently accessed by responding parents	Third most frequent type of formal childcare evidently accessed by responding parents
Congleton Central	Day Nursery (37%)	After School Club (28%)	Pre- School/Playgroup (22%)

The type of *informal* childcare responding parents/carers had evidently used for any of the children in their household at some point in 2022, was grandparents (42%) followed in frequency by just me and/or a partner (39%).

- 28% of responding parents from the Congleton Central Schools Planning Area stated that they were: **accessing formal childcare only**
- 12% of responding parents from the Congleton Central Schools Planning Area stated that they were: accessing informal childcare only
 60% of responding parents from the Congleton Central Schools Planning Area stated that they were: accessing formal and informal childcare

<u>Table 14 - Average number of hours (relevant) responding parents stated that they were accessing **formal** childcare for on a typical weekday in 2022 during term-time</u>

Schools Planning Area	Average number of hours on a typical week day formal childcare was being accessed for – by relevant parents, during term time	Most frequent number of hours on a typical week day formal childcare was being accessed for – by relevant parents, during term time
Congleton Central	7 hours 20 mins	9

<u>Table 15 - Weekdays which responding parents were evidently most frequently accessing formal childcare during: (a) school term-times and; (b) school holiday-times</u>

Schools Planning Area	Most frequent weekday – during term-times	Most frequent weekday – during holiday times
Congleton Central	Wednesday	Wednesday

<u>Table 16 - Average monthly amounts that relevant responding parents spent on formal childcare during: (a) term-time and: (b) school holiday-times</u>

Schools Planning Area	Average monthly expenditure on formal childcare – term-time	Average monthly expenditure on formal childcare — holiday-time
Congleton Central	£278.87	£409.43

All responding parents and carers were invited to state any types of *formal* childcare that they would like to access in the near future, which they were not accessing in summer 2022?:

Table 17 - Most frequent type(s) of formal childcare envisaged for future use

Schools Planning Area		the state of the s	Third most frequent type of formal childcare evidently envisaged will be accessed in the future
Congleton Central	Holiday Playscheme	After School Club	Breakfast Club

The three most frequent themes and assurances that such relevant parents/carers stated that they would look for if they were to consider accessing formal childcare at some point in the future were – in order of frequency:

- 1. For it to be affordable
- 2. For it to be close to my home
- 3. Good quality

Funded Childcare

33% of responding Congleton Central Schools Planning Area-resident, parents/carers stated that they had a child aged 2 years. Two parents/carers subsequently stated that they were currently accessing the free entitlement for 2 year olds (although two stated that they were indeed eligible).

Additionally, 55% of responding parents/carers stated that they had a child aged 3 and/or 4 years and 34% of such parents/carers subsequently stated that they were currently accessing the universal 15 hours free entitlement for 3 and 4 year olds.

34% of such parents/carers also subsequently stated that they were currently accessing the extended 30 hours childcare offer, with all of these parents/carers stating that it was either very easy to organise or fairly straightforward to organize.

Relevant parents were invited to give further feedback about the free entitlement for 2 year olds. The most frequent type of feedback was (words to the effect): "ideally this should be open to all parents who work".

There was no repeated incidence of feedback about the universal 15 hours free entitlement for 3 and 4 year olds.

Relevant parents were invited to give further feedback about the 30 hours childcare offer – and this included:

"There is an insufficient number of hours and I have heard that nursery settings themselves lose money".

"I think it should be made available as soon as the child turns three years rather than having to wait until the next term".

"It should be inclusive, all-year round - and not term only".

Childcare and COVID-19

All Congleton Central Schools Planning Area-resident parents of pre-school aged children were invited to state whether they had any concerns about their relevant child(ren)'s early development, including their early years education, as a direct result of the COVID-19 pandemic?

(Only) 7.5% of relevant parents stated Yes and concerns included:

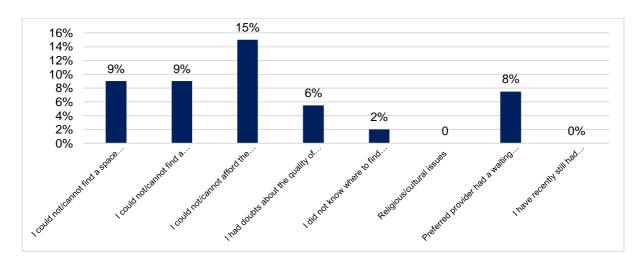
"My daughter now has developmental social delay and behavioural challenges as a result of the pandemic happening during a vital developmental time in her life".

"I am worried my son missed out on vital time mixing with other children and starting his 'learning journey'".

Barriers to accessing childcare

All Congleton Central Schools Planning Area-resident parents were invited to state whether – at some point in time – they had experienced specific barriers to accessing childcare:

Image H - Incidence of barriers to accessing childcare



Childcare and Cheshire East Council

All Congleton Central Schools Planning Area-resident parents were invited to state whether there was anything that Cheshire East Council should be doing in terms of supporting parents and carers with childcare, in 2022. The most frequent type of feedback was (words to the effect):

Affordability is still a key issue...

As exemplified by:

There should be more financial childcare support for full time working families who are working just to pay the childcare fees.

The Council should advocate for this.

Working class families are practically working for nothing. There is no incentive to work as you can earn equivalent/more money from the benefits system by staying at home and looking after your children.

One parent stated:

In my opinion, there is a need for more school places in Congleton, in line with the hundreds of new houses being built in the town

Finally, all parents were invited to state whether they were aware of the existence of Cheshire East Family Information Service. For those who responded to this question: 25% stated that they were – and 75% stated that they were not or they did not provide a specific response either way.